Today’s Agenda

✈️ FLL Yesterday
  - Brief History

✈️ FLL Today
  - “By the Numbers”
  - Air Service
  - Capital Improvement Program

✈️ FLL Tomorrow
  - Aviation Forecast
  - Master Plan at a Glance
Brief History

Merle Fogg – Pioneer Aviator

Circa 1928
Brief History

Merle Fogg Field

Future Port Everglades
Brief History

First Terminal Opened 1958
Brief History

Project 80s
Brief History

New Terminal 1 Opened in 2001
Brief History

New South Runway Opened in 2014
Passenger Terminal Complex
- 4 terminals - 62 air carrier gates
- 3 Parking Garages
- 30 carriers – Average of 380 daily departures to 132 cities (Jan 2018)
- 89% Origin and Destination (O&D) traffic

Activity in 2017
- Total passengers – 32.5 million
- Total aircraft operations – 312,763
- Total air cargo – 108,462 tons

Employees
- 15,560 badged employees
- Regionally support 129,081 jobs*

$13.2 billion in total regional economic impact annually*
*Florida Department of Transportation IMPLAN Economic Modeling August 2014
Phenomenal Growth in Traffic

- In 2017, FLL was the fastest growing Large Hub airport in the U.S. and ranked 19th in total traffic with 32.5M passengers, up 11.3%.
- In 2018, FLL is the fastest growing of the top 25 Large Hub airports in the U.S.
- FLL currently ranks 10th in total international passenger traffic. (ACI Data)
- FLL has had 4 consecutive years of double digit growth in international traffic and 2018 is projected to be the 5th.
- Total passenger traffic has increased 53 out of the last 54 months.
New Service in 2018

- Alghenian
  - San Antonio (Jul)
- Southwest
  - Steamboat Springs (Dec)
  - Atlanta (Mar)
- Allegiant
  - Seattle (Apr)
  - Austin (Mar)
- Spirit
  - Guayaquil (Mar)
  - Asheville (Sep)
  - Greensboro (Sep)
- Swoop
  - Islip (Nov)
  - Trenton (Nov)
- Frontier
  - Richmond (Mar)
  - Columbus (Feb)
- JetBlue
  - Hamilton (Oct)
  - Recife (May)
  - Cap Haitian (Apr)
  - St. Croix (May)
  - Aruba (Mar)
  - Austin (Mar)
  - Guayaquil (Mar)
  - Cali (Dec)
  - Richmond (Mar)
- Azul
  - Recife (May)
FLL offers 800 flights a day to 80 US cities and global connectivity to 62 international destinations in 33 countries.
2018 total traffic is expected to approach 36M.

Traffic is currently projected to increase between 4.6% to 7.1% annually, resulting in 34.7M to 38.1M passengers per year by 2020*.

* Preliminary Master Plan, Ricondo & Associates
Part of a $3.2 billion airport expansion/development program

Terminal 1
$376 Million
B/C Connector
Gate Expansion
$100 Million

Terminal 2
$177 Million

Terminal 3
$257 Million

Terminal 4
$649 Million

South Runway
$826 Million

Terminal Connectors
$129 Million
Terminal 1 – Concourse A
Opened July 2017
Terminal 2
New Clerestory and Glass Curtain Wall
Terminal 3 Modernization and Terminal 3 / 4 Connector
New Concourse G

- G West - 6 Gates
  Opened 2015 (Phase 1)

- G East - 6 Gates
  Substantial Completion
  December 2017 (Phase 2)

- G Central – Final 2 Gates
  Substantial Completion
  Q1-2019 (Phase 3)
Over 100 new food and retail concessions featuring local brands like:

- Rocco's Tacos
- Shula Burger
- Tarpon Bend
- Hoffman's Chocolates
- Casavana Cuban Cuisine
FLL Tomorrow

Aviation Forecast / Master Plan at a Glance
Activity Forecasts – Enplaned Passengers
Baseline, Accelerated Baseline, and FAA 2016 TAF

FY 2016
14.4m (Actual)

Potential for Constrained Passenger Activity Resulting from North Runway Rehabilitation Project

Accelerated
26.2m
3.5% CAGR

FAA 2016 TAF
22.6m
2.5% CAGR

Baseline
22.3m
2.7% CAGR
Goals and Objectives

- BALANCE – Airfield/Terminal/Landside/Airspace
- RESPOND – to Immediate and Near Term Needs
- POSITION – for Future Growth and New Opportunities
- ENHANCE – Customer Experience and Connectivity
- OPTIMIZE – Land Assets and Recent Investments
- PRESERVE – FLL’s Identity and Strengths
  - Broward County’s Asset
  - Economic Engine
  - Easy In, Easy Out
  - Low Cost, High Efficiency

Estimated completion and FAA approval Q1 2019
Thank You

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