Building for the Future
Orlando International Airport

Thursday November 2, 2017

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Greater Orlando Aviation Authority
Developing a World Class Airport

▪ Community Branding
▪ Destination Identity
▪ Passenger Profile
▪ Aviation Changes
▪ Infrastructure Development
▪ Organizational Commitment
In the Beginning...
“Central Florida is where people want to come. Orlando International Airport is at the crossroads of Central Florida.” — GOAA Chairman Sherman Dantzler
1981 - $300 million terminal complex opens

- Ranked 25th in passenger traffic in the U.S.
  with 6 million passengers and 13 signatory airlines.
Not everyone was optimistic....
As gateway to the nation’s most visited destination, we want to showcase diverse arts and cultural highlights for visitors to enjoy.

“The Orlando Experience®”
“The Orlando Experience®”

The Orlando Experience® is a design theme conveyed throughout the airport with unique architecture, aesthetics and convenience amenities.
4th Largest Airport in the U.S.

New York JFK; Los Angeles LAX; Miami MIA
All fit inside the footprint of Orlando International Airport MCO

Room To Grow: 13,430 acres of land (20%+ developed)

Centrally Located: 9 miles from downtown Orlando and 20 miles from major theme parks

Capacity: Four parallel, all-weather runways
By The Numbers

- 2nd busiest airport in Florida
- Largest airport Rental Car market
- 18,000 Employees
- $31+billion economic impact
- $554,317,000 budget in FY 2017
- 137 food, beverage and retail locations
- 84 U.S. Destinations
- 53 International Destinations
Economic Benefits to Central Florida

- Construction will create approximately 2,500 jobs
- Once operational, the project will provide an approximate 380 permanent jobs
Our Commitments

Vision:
Advance Orlando and the region as the premier intermodal transportation gateway for global commerce.

Mission:
Provide safe, secure, customer friendly, affordable transportation services and facilities that promote the Orlando Experience.
## 2017 MCO Passenger Traffic Traffic recap

<table>
<thead>
<tr>
<th>Traffic Category</th>
<th>12-Months Ended August</th>
<th>% Change</th>
</tr>
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<tbody>
<tr>
<td>Domestic</td>
<td>38,071,358</td>
<td>6.5%</td>
</tr>
<tr>
<td>International</td>
<td>5,761,632</td>
<td>3.8%</td>
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<tr>
<td>Total</td>
<td><strong>43,832,990</strong></td>
<td>6.1%</td>
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*August 2017: 43,832,990
A New Record!*
Preliminary Budgeted Revenues - Orlando International Airport

|$518,254

Airfield
|$48,697

Airline Rentals Fees & Charges
|$131,522

Concessions
|$61,243

Non Airline Terminal Rents
|$13,307

Parking & Ground Transportation
|$79,421

Hotel
|$42,666

Other Bldgs. & Grounds
|$16,087

Interest & Other
|$7,194

Car Rentals Fees & Rents
|$96,040

FIS/Facilities
|$22,077

“No Local Tax Dollars”

($ in thousands)
2017-2020 Building on The Orlando Experience®

North Terminal Complex Project

South Airport APM Complex & ITF

South Terminal
South APM & Terminal
SOUTH AIRPORT - AUTOMATED PEOPLE MOVER (APM) & INTERMODAL TERMINAL FACILITY (ITF)

**Project Scope:**
- APM Station
- ITF Station
- Parking Garage
- APM Guideway
- Central Energy Plant
- Roads and Bridges

**Status:**
In Construction

**Substantial Completion:**
*Public Opening:* Nov. 2017

Future Brightline Train (Between Orlando & Miami)
South Airport APM Complex
South APM Station
North Terminal Station
Project Scope:
The STC and associated apron/taxiway will encompass approximately 300 acres. The airside terminal will have the ability to serve both international and domestic flights and will accommodate 16 gates.

Status:
- Early Site Work – *Started Jan. 2017*
- Mass Clearing, Grubbing & Expansion of Lake Gilhooly – *Start July 2017*

Substantial Schedule:
- 2020
"A World Class Airport provides a seamless arrival and departure experience that anticipates and meets the need of the traveler while imprinting the art, culture, and natural beauty of the region, leaving an enduring memory".
IMMEDIATE: For release September 21, 2017

ORLANDO INTERNATIONAL AIRPORT RANKED #1 FOR
OVERALL CUSTOMER SATISFACTION

ORLANDO, FL — The traveling public has spoken and Orlando International Airport (MCO) is their choice as the top airport in North America. In the 2017 J.D. Power North America Airport Satisfaction Study™ released today, MCO ranked highest in the Mega Airport category (32+ million annual passengers). With a score of 778, Orlando International had the widest margin over second place of any of the three size classifications. Detroit Metropolitan Wayne County Airport (767) ranks second, and McCarran International Airport in Las Vegas (765) ranks third.
What makes this a World-Class Airport?

Seven key elements have emerged for consideration as the ingredients that define this as a world-class airport:

- Sense of Place in keeping with *The Orlando Experience*®
- Seamless Transportation Connectivity
- Enhanced Customer Experience
  - Comfort, Ease and Speed
- Increased Customer Service
- Airport Infrastructure adaptable to technology and growth
  - Safe and Secure Facilities
  - Sustainability
Thank You.