Jurisdictional Area

- Located in the cities of:
  - Hollywood
  - Fort Lauderdale
  - Dania Beach

Direct access to:
- I-95
- I-595
- I-75
- Florida Turnpike

Municipal Services District
Port Everglades Overview

Enterprise Fund of Broward County Government

- Operations are supported 100% by user fees; no local taxpayer dollars
- $161.7 million operating revenue in FY 2017

Landlord Port

- We DO develop and lease land + facilities
- We DO NOT operate terminals or handle cargo
Port Everglades By the Numbers

- #1 Container Port in Florida
  - 1,987 ship calls
  - 1.076 million TEUs (FY2017)

- #1 Seaport for Exports in Florida
  - $12.1 billion (CY2017)

- #1 Refrigerated Cargo Port in Florida
  - 146,494 TEUs (FY2017)

- #2 Seaport in Florida by Revenue
  - $161.7 million (FY2017)

- #2 Petroleum Port in Florida
  - 594 ship calls
  - 122 million barrels (FY2017)

- #4 Foreign-Trade Zone in the U.S.
  - $5.1 billion total activity (CY 2016)

- #3 Cruise Port in the World
  - 876 ship calls
  - 3.8 million passengers (FY2017)
Diverse Revenue Stream
$161.7 Million • FY2017
Economic Powerhouse

- $30.4 billion in business activity
- $1.1 billion in state & local taxes
- 13,185 direct jobs
- 230,747 Florida jobs supported, earning $9 billion in wages

FY2017
Supply Petroleum to 12 Florida Counties & 4 International Airports

Petroleum Fuels South Florida

122 Million Barrels
$34.7 Million in Revenue
Cargo Continues to Grow

- 21 Ocean Shipping Lines
- 10 Terminal Operators
- Ranked 10th Seaport for Containerized Cargo in the U.S.
Containerized Cargo by Trade Lane FY2017

- Caribbean: 31.8%
- Central America: 39.3%
- West Coast South America: 11.2%
- Mediterranean: 6.7%
- East Coast South America: 8.1%
- Indian Sub-Continent/Middle East: 0.1%
- Northeast Asia: >0.1%
- Northern Europe: 2.6%
- Southeast Asia: >0.1%
- Others: 0.2%

Port Everglades
Florida's Powerhouse Port
Intermodal Container Transfer Facility

- 43.4-acre near-dock facility operated by Florida East Coast Railway
- International & domestic containers
- Connections to CSX & Norfolk Southern
Foreign Trade Zone No. 25

- First FTZ in Florida
- $5.1 billion in total activity (CY2016)
- 507 Direct Jobs created / retained
Looking into the Future
20-Year Master/Vision Plan Update
Looking Into the Future

- Build on existing strengths and current Port investments
- Preserve flexibility to adapt to new opportunities
- Explore opportunities to introduce technology and innovative practices
- Use Dynamic financial modeling for project evaluation
- Emphasize sustainability and optimization
- Balance the needs of cargo and cruise operations
- Engage a broad range of tenants and stakeholders
Panama Canal Expansion

Old Locks
Max Vessel: 4,400 TEUs

New Locks
Max Vessel: 12,000 TEUs

Each year between 13,000 to 14,000 ships pass through the Panama Canal, which never closes.

Port Everglades
Florida's Powerhouse Port

Panama Canal Expansion
Deepening & Widening

- Deepen Outer Entrance from 45 ft. to 55 ft. and Widen from 500 ft. to 800 ft.
- Deepen Inner Channel from 42 ft. to 48 ft., Plus 1 ft. Required and 1 ft. Allowable Overdepth for a Total of 50 ft.
- Widen Southport Access Channel by 250 ft.
Future of Southport

- Lengthen by 1,500 feet
- Add up to 5 new berths

NOW 2022
Future of Southport

Wharf Upgrade (Landside)

Existing Crane Upgrade
- Capacity upgrade
- New AC drives

New Cranes
Future of Southport

- Relocation of on-

- Development of a New Logistics Center
Future of Northport Convention Center

- Expansion & New Convention Hotel
  - Demo Terminal 1 and Portion of the Northport Garage
  - Build New Cruise Garage
  - Connecting Hotel and Public Areas
  - Convention Center Expansion
  - Cruise Parking Garage
Future of Northport

- 24-story Hotel
- 800 Guest Rooms
- Convention Center Expansion
- Transportation Area
- Retail Space
- Public Space with Views of Intracoastal Waterway