THE ONLY PRIVATELY OWNED, OPERATED AND MAINTAINED EXPRESS INTER-CITY TRAIN SERVICE IN THE UNITED STATES

- **Removing** 3 million vehicles from roads each year
- **Reducing** congestion, greenhouse emissions and fuel consumption

**SIEMENS**
Trainsets **100% Made in America** by Siemens and 40 other suppliers in over 20 states

**Connecting** Florida Residents, Business Travelers, Commuters & Tourists

**Leverages existing** Florida East Coast Railway used by trains for more than 100 years

**Combination of two companies:** Express intercity passenger rail service and transportation oriented real estate in South Florida downtowns
CENTRAL THESIS FOR PASSENGER RAIL

“Too long to drive, too short to fly”

More Than 400m Travelers Experience Limited and Challenging Mobility Options
THE “STATE” OF FLORIDA

ONE OF THE MOST
ACTIVELY TRAVELED
CORRIDORS IN THE U.S.

20M+ population
116M annual visitors
400M+ trips along the route

+9M PEOPLE
~50% of state’s population, currently reside proximate to existing corridor

HIGHLY CONGESTED ROADS
Miami ranks as one of the most congested urban areas in the U.S.
Platform for Future Passenger Rail Systems

- Established model and expertise to implement express passenger rail across the country
- Several U.S. corridors have the ideal characteristics to support express passenger rail systems
  - Under 400 miles
  - High density populations with some of the nation’s most congested roadways
  - Existing railroad and highway infrastructure

**Selected U.S. Corridors for Express Passenger Rail**

<table>
<thead>
<tr>
<th>Selected U.S. Corridors</th>
<th>Miles</th>
<th>Population (1)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Brightline – Miami to Orlando</td>
<td>235</td>
<td>8.5</td>
</tr>
<tr>
<td>Brightline ext. -Tampa, Jacksonville</td>
<td>84 / 155</td>
<td>4.5</td>
</tr>
<tr>
<td>Washington DC – NY - Boston</td>
<td>220</td>
<td>31.0</td>
</tr>
<tr>
<td>Atlanta – Charlotte</td>
<td>245</td>
<td>8.3</td>
</tr>
<tr>
<td>Dallas – Houston</td>
<td>240</td>
<td>14.0</td>
</tr>
<tr>
<td>LA – San Diego</td>
<td>120</td>
<td>16.6</td>
</tr>
<tr>
<td>Chicago – Columbus</td>
<td>360</td>
<td>11.6</td>
</tr>
<tr>
<td>Houston – San Antonio – Austin</td>
<td>211</td>
<td>11.3</td>
</tr>
<tr>
<td>San Antonio – Austin – Dallas</td>
<td>275</td>
<td>11.7</td>
</tr>
<tr>
<td>Southern California – Las Vegas</td>
<td>185</td>
<td>22</td>
</tr>
</tbody>
</table>

(1) Metro area population per 2016 US Census Bureau estimate.
INTEGRATION OF COMMUTER RAIL +
Located in the heart of the city, all the places you want to go to are walkable. Stroll down to West Palm Beach’s multiple art museums, entertainment venues, beaches and even wildlife sanctuaries.

**WEST PALM BEACH STATION**

*Evernia St, between S. Rosemary Ave & S. Quadrille Blvd*

Locate in the heart of the city, all the places you want to go to are walkable. Stroll down to West Palm Beach’s multiple art museums, entertainment venues, beaches and even wildlife sanctuaries.

**WALK**
- Government Center | West Palm Beach Courthouse | City Hall
- Clematis District | CityPlace
- Centennial Park | Waterfront

**BIKE**
- Flagler Museum | Kravis Center | Palm Beach Island

**RIDESHARE/CAB**
- Palm Beach Atlantic University Convention Center
- Airport | Beaches

**PUBLIC TRANSIT**
- Palm Tran | Tri-Rail
Located in the heart of downtown, more than 100 shopping and dining options are closer than ever. A short walk and you’re at the Broward Center for the Performing Arts, museums and miles of beautiful beaches.

**WALK**
- City Hall | Historic District | Museum of Science | Riverwalk | A&E District
- Broward Center for the Performing Arts | FAT Village

**BIKE**
- Las Olas Boulevard & Tarpon Bend Park

**RIDESHARE/CAB**
- Downtown Business District
- Port Everglades
- Beaches | Airport

**PUBLIC TRANSIT**
- Broward Country Transit
- Wave Streetcar (future)
- Sun Trolley
From the immersive arts and culture to the incredible sports, events and nightlife, Miami never disappoints. Enjoy world-renowned dining and shopping, the Art Deco District of Miami Beach and relax on fabulous beaches and marinas.

**WALK**
- American Airlines Arena
- Adrienne Arsht Center
- PortMiami
- Bayfront Park
- Miami Dade College

**BIKE**
- Brickell | Little Havana

**RIDESHARE/CAB**
- South Beach | Jungle Island
- Coral Gables | Wynwood
- Marlins Park and more

**PUBLIC TRANSIT**
- MetroMover | MetroRail
- MetroBus | Tri-Rail